

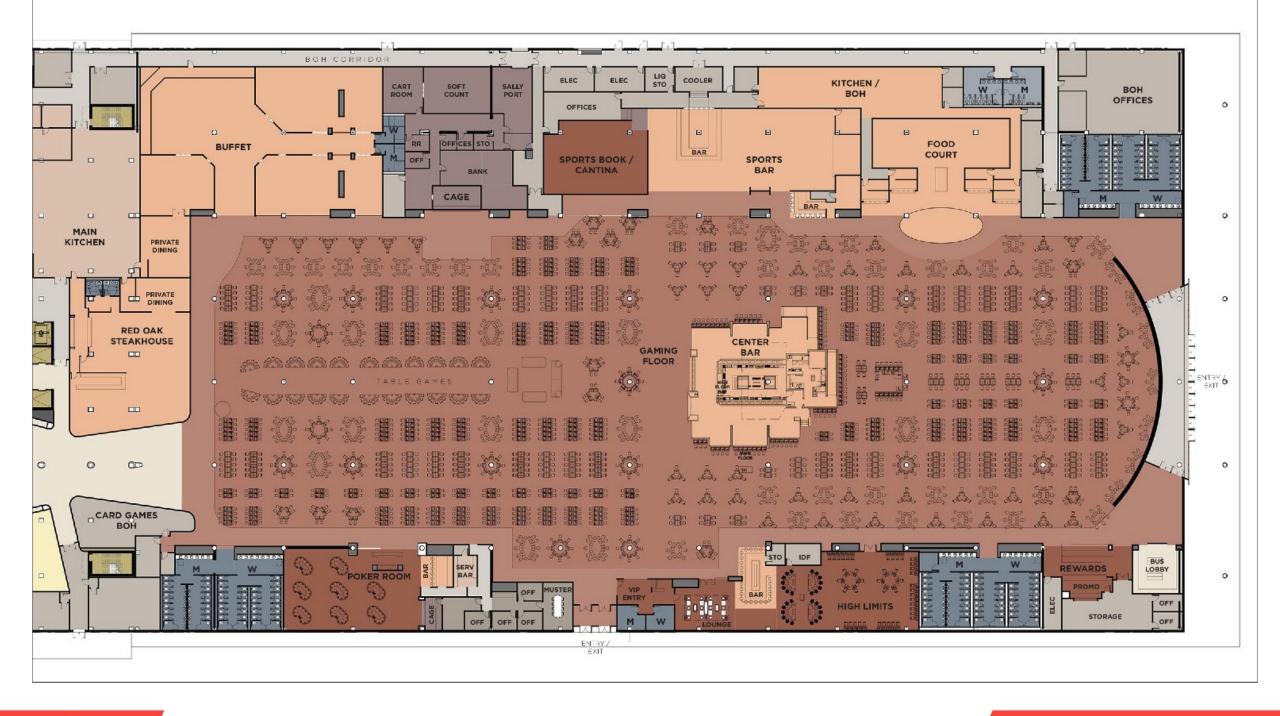


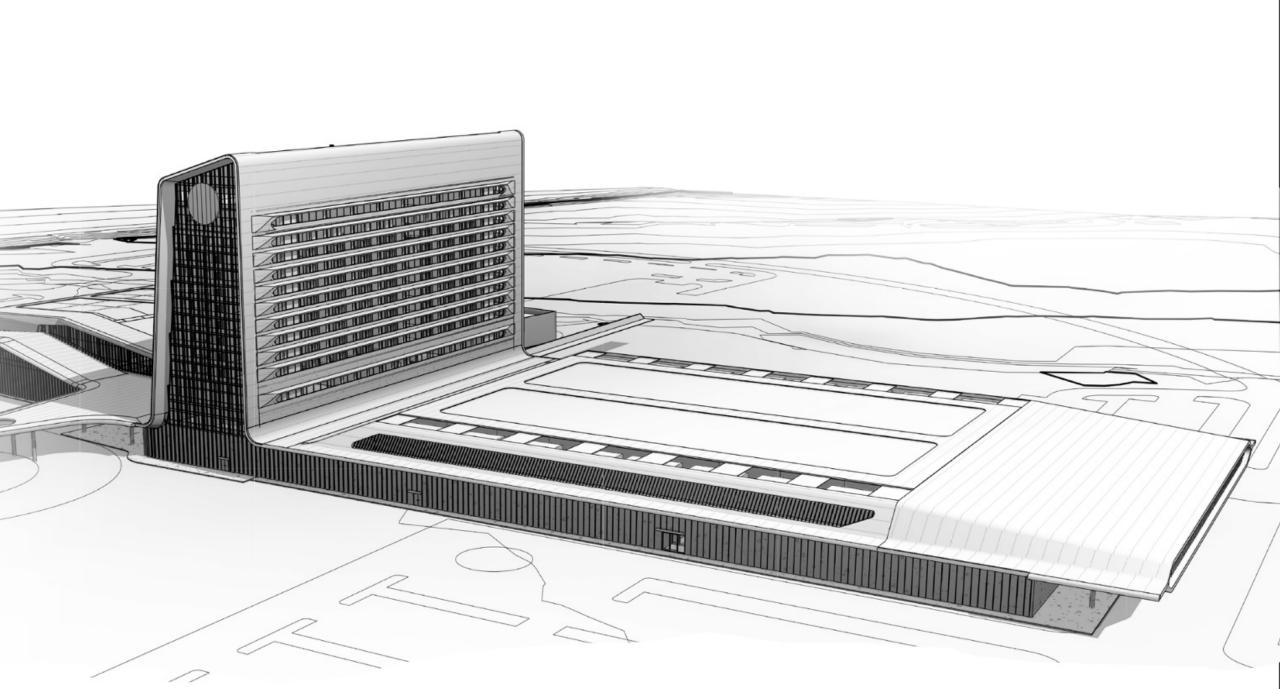
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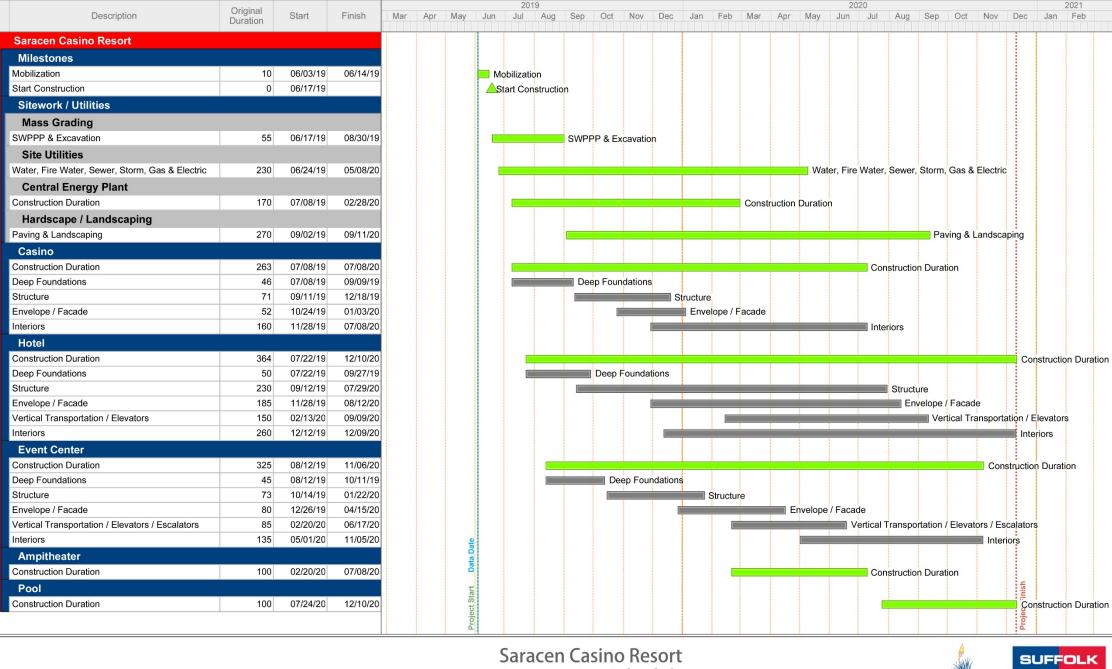












Saracen Casino Resort Presentation Schedule 2019.05.08



OVERVIEW/FACT SHEET | MAY 2019

ANTICIPATED DEVELOPMENT FEATURES, AMENITIES, DETAILS

- · A \$350 MILLION DEVELOPMENT ON 345 ACRES EAST OF THE PINES MALL, PINE BLUFF, ARKANSAS.
- LOCATED AT SE CORNER OF MARTHA MITCHELL EXPRESSWAY & U.S. 63-79
- · I,100 EMPLOYEES
- * 80,000 SQUARE FEET GAMING FLOOR
- 2,300 SLOT MACHINES, INCLUDING 300 MACHINES AT THE SARACEN ANNEX Q-STORE
- · 50 TABLE GAMES
- · 300 ROOM HOTEL:
- · CONFERENCE CENTER, ENTERTAINMENT VENUE, SPA, RESTAURANTS & LOUNGES, MUSEUM & CULTURAL CENTER
- · SAFETY/FIRE/EMS FACILITIES
- · HEALTH CLINIC
- · CHILD LEARNING CENTER & DAYCARE

DEVELOPMENT/CONSTRUCTION TEAM DEVELOPMENT TEAM

- OWNER/DEVELOPER DOWNSTREAM DEVELOPMENT AUTHORITY (OF THE QUAPAW NATION) --MEMBERS: CHAIRMAN JOHN BERREY; MARILYN ROGERS, TAMARA SMILEY, LARRY RAMSEY, JACK BRILL
- · OUAPAW SERVICES DIRECTOR CHRIS ROPER
- · GENERAL COUNSEL STEVE WARD
- FINANCIAL CONSULTANT JOHN THOMPSON
- · POLITICAL CONSULTANT DON TILTON
- · OWNER'S REPRESENTATIVE GREG MIZE

ARCHITECTS

· HBG DESIGN, MEMPHIS, TENN. · EXP -- ENGINEERING/INFRASTRUCTURE/DESIGN CONSULTANT - CALGARY, ALBERTA

CONSTRUCTION MANAGEMENT

· SUFFOLK CONSTRUCTION, DALLAS, TEX. · NABHOLZ CONSTRUCTION CORP, CONWAY, ARK.

OTHER CONSTRUCTION CONTRACTORS

· CDI CONTRACTORS, LITTLE ROCK, ARK. ·UZUN+CASE, STRUCTURAL ENGINEERS, ATLANTA, GA. · MCCLELLAND CONSULTING ENGINEERS, LITTLE ROCK/FAYETTEVILLE, ARK.

REVENUE AND STATE & LOCAL TAXES

AMENDMENT 100 MANDATES:

13% ON THE FIRST \$150 MILLION IN NET GAMING REVENUE | 20% ON GAMING REVENUE ABOVE \$150 MILLION | 55% GOES TO STATE GENERAL FUND 17.5% TO STATE RACING COMMISSION EARMARKED FOR HORSE AND DOG RACING PURSES | 19.5% TO CITY OF PINE BLUFF | 8% TO JEFFERSON COUNTY



